

**NOTICE OF PURCHASE PRICES**

**regarding**

**INVITATION TO TENDER BONDS, DATED JANUARY 20, 2026**

**made by**

**DISTRICT OF COLUMBIA**

**to the Holders described therein of all or any portion of the maturities listed on pages 2 and 3 hereof of its**

**General Obligation Bonds, Series 2016D  
General Obligation Refunding Bonds, Series 2016E  
General Obligation Refunding Bonds, Series 2017A  
(Base CUSIP 25476F)**

*The purpose of this Notice of Purchase Prices, dated February 9, 2026 (the “**Notice of Purchase Prices**”), is to provide notice of the Purchase Prices of the Bonds. All other terms relating to the Tender Offer (hereinafter defined) remain unchanged.*

Pursuant to the Invitation to Tender Bonds dated January 20, 2026 (as may be amended or supplemented, the “**Tender Offer**”), the District of Columbia (the “**District**”) invited Holders to tender Bonds for cash at Purchase Prices based on the applicable Fixed Spreads set forth in the Pricing Notice dated January 30, 2026, plus Accrued Interest on the Bonds tendered for purchase to but not including the Settlement Date. The Purchase Prices paid by the District for Bonds tendered and accepted pursuant to the Tender Offer will be paid from proceeds of the District’s General Obligation Refunding Bonds, Series 2026B.

The Tender Offer expired at 5:00 p.m., New York City time, on February 6, 2026. The Preliminary Notice of Acceptance has been distributed separately on February 9, 2026.

The table set forth on page 3 of this Notice of Purchase Prices provides the Fixed Spreads and the Purchase Prices, which were determined at 4:00 p.m., New York City time, on February 9, 2026, in accordance with the terms of the Tender Offer.

The Settlement Date is the day on which Bonds tendered to the District for purchase will, subject to the conditions set forth in the Tender Offer, be accepted and purchased for cash. ***The Settlement Date is expected to be March 3, 2026***, unless extended by the District by giving notice as described in the Tender Offer.

Any questions are to be directed to the Information and Tender Agent, Globic Advisors, at (212) 227-9622.

All terms used herein and not otherwise defined are used as defined in the Tender Offer.

## BVAL Index Yields

The table below provides the yield on the applicable BVAL Index for each maturity and corresponding CUSIP of the Bonds.

### BONDS SUBJECT TO THE TENDER OFFER

Series	CUSIP <sup>(1)</sup>	Maturity Date	Par Optional Redemption Date	Interest Rate	Applicable BVAL Index	BVAL Index Yield (%)
2016D	25476FSV1	06/01/2031	12/01/2026	5.000%	Jun-2031	2.175%
2016D	25476FSW9	06/01/2032	12/01/2026	5.000%	Jun-2032	2.245%
2016D	25476FSX7	06/01/2033	12/01/2026	5.000%	Jun-2033	2.323%
2016D	25476FSY5	06/01/2034	12/01/2026	5.000%	Jun-2034	2.386%
2016D	25476FSZ2	06/01/2035	12/01/2026	5.000%	Jun-2035	2.494%
2016D	25476FTA6	06/01/2036	12/01/2026	5.000%	Jun-2036	2.615%
2016D	25476FTB4	06/01/2041 <sup>(2)</sup>	12/01/2026	5.000%	Jun-2041	3.205%
2016E	25476FTN8	06/01/2031	12/01/2026	5.000%	Jun-2031	2.175%
2016E	25476FTP3	06/01/2032	12/01/2026	5.000%	Jun-2032	2.245%
2017A	25476FUD8	06/01/2031	06/01/2027	5.000%	Jun-2031	2.175%
2017A	25476FUE6	06/01/2032	06/01/2027	5.000%	Jun-2032	2.245%
2017A	25476FUF3	06/01/2033	06/01/2027	5.000%	Jun-2033	2.323%
2017A	25476FUG1	06/01/2034	06/01/2027	5.000%	Jun-2034	2.386%
2017A	25476FUH9	06/01/2035	06/01/2027	5.000%	Jun-2035	2.494%
2017A	25476FUK2	06/01/2036	06/01/2027	4.000%	Jun-2036	2.615%
2017A	25476FUJ5	06/01/2036	06/01/2027	5.000%	Jun-2036	2.615%
2017A	25476FUL0	06/01/2037	06/01/2027	5.000%	Jun-2037	2.737%

(1) CUSIP is a registered trademark of the American Bankers Association. CUSIP data herein is provided by CUSIP Global Services. CGS is managed on behalf of the American Bankers Association by FactSet Research Systems Inc. This information is not intended to create a database and does not serve in any way as a substitute for the CUSIP Services. CUSIP numbers are provided for convenience of reference only. No representations are made as to the correctness of the CUSIP numbers.

(2) Term bond.

The following table provides the Purchase Prices for each of the Bonds subject to the Tender Offer. The Purchase Price to be paid on the Settlement Date excludes Accrued Interest on the Bonds tendered for purchase, which interest will be paid by the District in addition to the Purchase Price for the period up to but not including the Settlement Date.

Series	CUSIP <sup>(1)</sup>	Maturity Date	Par Optional Redemption Date	Interest Rate	Outstanding Principal Amount	BVAL Index Yield (%)	Fixed Spreads (basis points)	Purchase Yield (%)	Purchase Price per \$100 Principal Amount <sup>(2)</sup>
2016D	25476FSV1	06/01/2031	12/01/2026	5.000%	\$ 3,500,000	2.175%	-44	1.735%	102.401
2016D	25476FSW9	06/01/2032	12/01/2026	5.000%	7,580,000	2.245%	-38	1.865%	102.304
2016D	25476FSX7	06/01/2033	12/01/2026	5.000%	4,785,000	2.323%	-31	2.013%	102.192
2016D	25476FSY5	06/01/2034	12/01/2026	5.000%	4,550,000	2.386%	-26	2.126%	102.108
2016D	25476FSZ2	06/01/2035	12/01/2026	5.000%	6,620,000	2.494%	-23	2.264%	102.004
2016D	25476FTA6	06/01/2036	12/01/2026	5.000%	22,610,000	2.615%	-20	2.415%	101.892
2016D	25476FTB4	06/01/2041 <sup>(3)</sup>	12/01/2026	5.000%	131,170,000	3.205%	-11	3.095%	101.386
2016E	25476FTN8	06/01/2031	12/01/2026	5.000%	7,795,000	2.175%	-44	1.735%	102.401
2016E	25476FTP3	06/01/2032	12/01/2026	5.000%	4,535,000	2.245%	-38	1.865%	102.304
2017A	25476FUD8	06/01/2031	06/01/2027	5.000%	46,180,000	2.175%	-37	1.805%	103.911
2017A	25476FUE6	06/01/2032	06/01/2027	5.000%	52,690,000	2.245%	-34	1.905%	103.785
2017A	25476FUF3	06/01/2033	06/01/2027	5.000%	55,325,000	2.323%	-30	2.023%	103.637
2017A	25476FUG1	06/01/2034	06/01/2027	5.000%	58,095,000	2.386%	-26	2.126%	103.507
2017A	25476FUH9	06/01/2035	06/01/2027	5.000%	84,790,000	2.494%	-23	2.264%	103.335
2017A	25476FUK2	06/01/2036	06/01/2027	4.000%	30,195,000	2.615%	18	2.795%	101.460
2017A	25476FUJ5	06/01/2036	06/01/2027	5.000%	58,835,000	2.615%	-23	2.385%	103.184
2017A	25476FUL0	06/01/2037	06/01/2027	5.000%	48,175,000	2.737%	-12	2.617%	102.895

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(2) Priced to the par optional redemption date.

(3) Term bond.